

## Program History

**1987:** The first program was established in Clackamas County.

**2007:** Easter Seals Oregon agreed to coordinate and expand program services .

**2016:** Oregon Department of Human Services became the oversight agency for the program and increased support to expand program services throughout Oregon.



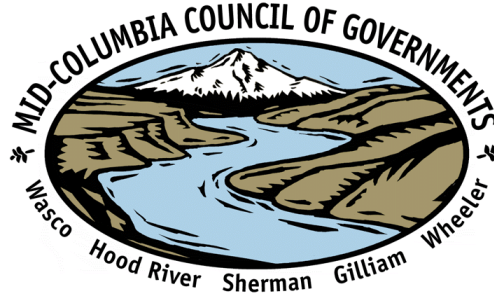
Find information about the OMMP and other community services at the ADRC  
[www.adrcforegon.org](http://www.adrcforegon.org)  
1-855-673-2372

If you know someone that needs help or would like to volunteer, contact:

**OMMP MCCOG**

**541-298-4101**

[ommp.mccog@mccog.com](mailto:ommp.mccog@mccog.com)



Department of Human Services is the Oversight Agency and primary funding source for the Oregon Money Management Program.

# Having Trouble Keeping Your Head Above Water?



## Oregon Money Management Program offers a lifeline

## Program Description

The Oregon Money Management Program provides assistance with money management tasks.

Service is personalized, confidential and safe.

Program services are offered to seniors age 60 and over and disabled persons who are at least 18 years of age.

No restrictions on income or resources, though a modest monthly fee may be applied.

## Program Goals

- Promote independent living & self sufficiency
- Preserve dignity
- Prevent homelessness
- Protect against financial abuse and fraud
- Improve financial future

## Services Offered

### Bill Pay Service

For individuals who remain in control of their personal finances but need on-going assistance to maintain financial stability.

### Payee Service

For individuals who receive federal benefits (such as social security, veteran, railroad benefits, or a federal pension), and have been determined unable to manage their federal funds on their own.

### Income Cap Trust (ICT) Trustee Services

For persons who need an ICT and Trustee as determined by Aging and People with Disabilities.

## Program Safeguards

- Oregon DHS provides training and operational oversight to local program offices
- Client confidentiality is strictly maintained
- Client accounts are monitored to ensure appropriate use of their funds
- Client's funds are protected from loss due to mistakes or misuse by program volunteers and staff
- Program volunteers are screened, trained and supervised